



Entered on Docket
September 23, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Order Sustaining Fifteenth Omnibus
Objection Of USACM Trust To
Unallocated Amounts of Proofs Of Claim**

Hearing Date: August 30, 2011

Hearing Time: 10:30 a.m.

The Court having considered the "Fifteenth Omnibus Objection Of USACM Trust To Unallocated Amounts of Proofs Of Claim ("Unallocated Amount") [DE 8711] (the "Objection"); the Court having heard the Objection on August 30, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

1 **IT IS ORDERED** that:

2 1. The Objection [DE 8711] is sustained;

3 2. The Proofs of Claim listed on **Exhibit A** attached are disallowed to the
4 extent the amount of the claim as stated on the face of proof of claim exceeds the amount
5 of the claim supported by the documentation provided with the proof of claim, i.e., the
6 Unallocated Amount as shown on **Exhibit A** attached; and

7 3. This order concerns only the Unallocated Amount of the claim and not any
8 other claim of the claimants.

9
10 PREPARED AND RESPECTFULLY SUBMITTED BY:

11 **LEWIS AND ROCA LLP**

12
13 By /s/ John Hinderaker (AZ #018024)

14 Robert M. Charles, Jr.

15 John Hinderaker (*pro hac vice*)

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20 *Attorneys for USACM Liquidating Trust*

LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: <u>Augie Landis</u>	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

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USACM Trust
Unallocated Amounts Of Proofs Of Claim
Multiple Loan Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because The Trust Could Not Allocate Amount to a Specific Direct Lender Loan
10725-00638	10/19/2006	Ventura, Roy R & Nancy B	American Embassy Jakarta Unit 8135	155,828.26	828.26
10725-02163	1/12/2007	Voglis, Marietta	Usaid FPO AP 96520		
10725-02314	1/13/2007	Wahl Jt Ten Wros, David C & Margaret A	3333 Allen Prky. Unit 1102 Houston, TX 77019	724,292.85	9,292.85
10725-00152	8/14/2006	Walker, Linda M	Po Box 8012 Mammoth Lakes, CA 93546	402,299.84	1,149.92
10725-02279	1/12/2007	Winkler Family Trust Dtd 3/13/86	3710 Clover Way Reno, NV 89509	101,500.00	1,500.00
10725-02280	1/12/2007	Winkler Family Trust Dtd 3/13/86	Carmel & Rudolf Winkler Trustee 10000 Rossbury Place Los Angeles, CA 90064-4826	1,210,635.98	7,939.89
10725-02278	1/12/2007	Winkler Ira, Rudolf	Carmel & Rudolf Winkler Trustee 10000 Rossbury Place Los Angeles, CA 90066	260,430.44	1,199.83
10725-00950	11/2/2006	Woody Contracting Inc	5301 Beethoven St, Suite 160 Los Angeles, CA 90066	651,800.22	4,005.62
10725-02309	1/13/2007	World Links Group Lic	63210 Mckenzie Ln Summerville, OR 97876	330,750.00	15,750.00
10725-02040	1/11/2007	Zappulla, Joseph G & Carol A	C/O Leo G Mantas 7440 S Blackhawk St. #12208 Englewood, CO 80112	396,000.00	23,000.00
10725-02028	1/11/2007	Zerbo, Marshall R	3128 E. Blue Sage Court Gilbert, AZ 85297	1,409,625.48	104,812.74
			20775 Saint Joan Court Saratoga, CA 95070-3004	301,259.30	629.65

EXHIBIT A

2424558.1